



**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

Case Number: 20181205-I18025-0003

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Novacon Technology Group Limited

Stock code (ordinary shares): 8635

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

Unless otherwise indicated, capitalised terms used herein shall have the same meanings as the terms defined in the prospectus of the Company dated 15 April 2019.

The information in this sheet was updated as of 30 April 2019

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 May 2019

Name of Sponsor(s): Dongxing Securities (Hong Kong) Company Limited

Names of directors:  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

**Executive Directors**

- Mr. Chung Chau Kan
- Mr. Wong Wing Hoi

**Non-executive Director**

- Mr. Wei Ming

**Independent Non-executive Directors**

- Mr. Moo Kai Pong
- Mr. Lo Chi Wang
- Mr. Wu Kin San Alfred

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity / nature of interests	Number of Shares held immediately after completion of the Capitalisation Issue and the Share Offer	Percentage of shareholding in the Company immediately after completion of the Capitalisation Issue and the Share Offer
Essential Strategy <i>(Note 1)</i>	Beneficial owner	210,000,000	52.5%
Expert Wisdom <i>(Note 2)</i>	Beneficial owner	90,000,000	22.5%

**Notes:**

- The Company will be owned as to 52.5% by Essential Strategy immediately after completion of the Capitalisation Issue and the Share Offer (without taking into account any of the Shares that may be allotted and issued upon exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme). Essential Strategy is wholly-owned by Mr. Wei Ming. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Mr. Wei Ming is deemed to be interested in the same number of Shares held by Essential Strategy. Under the SFO, Ms. Wong Siu King, being the spouse of Mr. Wei Ming, is deemed to be interested in the same number of Shares in which Mr. Wei Ming is interested.*
- The Company will be owned as to 22.5% by Expert Wisdom immediately after completion of the Capitalisation Issue and the Share Offer (without taking into account any of the Shares that may be allotted and issued upon exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme). Expert Wisdom is wholly-owned by Mr. Chung Chau Kan. Under the SFO, Mr. Chung Chau Kan is deemed to be interested in the same number of Shares held by Expert Wisdom. Under the SFO, Ms. Yip Kim Kam, being the spouse of Mr. Chung Chau Kan, is deemed to be interested in the same number of Shares in which Mr. Chung Chau Kan is interested.*

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

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Head office and principal place of business: Office E, 17<sup>th</sup> Floor  
EGL Tower  
No. 83 Hung To Road  
Kwun Tong, Kowloon  
Hong Kong

Web-site address (if applicable): [www.novacontechgroup.com](http://www.novacontechgroup.com)

Share registrar: **Principal share registrar**  
Conyers Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

**Hong Kong branch share registrar**  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: PricewaterhouseCoopers  
Certified Public Accountants  
22/F, Prince's Building  
Central, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal businesses of the Company and its subsidiaries include (i) provision of licensing and maintenance services; (ii) provision of initial set up and customisation services; and (iii) sales of computer hardware and software.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 4,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Chung Chau Kan  
Director

Mr. Wong Wing Hoi  
Director

Mr. Wei Ming  
Director

Mr. Moo Kai Pong  
Director

Mr. Lo Chi Wang  
Director

Mr. Wu Kin San Alfred  
Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*